THANG LONG CORPORATION – JSC

No.: 09 /2026/TTr-HĐQT

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 27, 2026

SUBMISSION

Re: Approval of the exemption from the public tender offer requirement for shareholders upon receiving the transfer of ownership of TTL shares, resulting in their ownership reaching or exceeding the thresholds subject to the public tender offer requirement under the law

To: The General Meeting of Shareholders – Thang Long Corporation - JSC

Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, as amended and supplemented in 2025;
Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, as amended in 2024, and its implementing regulations;
Pursuant to the Charter of Thang Long Corporation - JSC;
Pursuant to the proposal of TTL Holdings Investment Company Limited;

TTL HOLDINGS INVESTMENT COMPANY LIMITED (*Enterprise Registration Certificate No. 0111600570, first issued by the Hanoi Department of Finance on August 11, 2026, with its head office address at 25th Floor, Tasco Building, Lot HH 2-2, Pham Hung Street, Tu Liem Ward, Hanoi, Vietnam)* is currently desirous of receiving the transfer of shares of Thang Long Corporation - JSC ("**TTL shares**") from certain existing shareholders, which is expected to result in its ownership reaching 25% or more of the total number of voting shares of Thang Long Corporation - JSC.

Accordingly, pursuant to Point b, Clause 2, Article 35 of the Law on Securities 2019, specifically:

"2. The entities specified in Clause 1 of this Article are not required to conduct a public tender offer if they fall into one of the following cases:

b) Receiving the transfer of voting shares or outstanding closed-end fund certificates, resulting in ownership reaching the thresholds specified in Clause 1 of this Article, as approved by the General Meeting of Shareholders of a public company or the Board of Representatives of a closed-end fund. In these cases, the General Meeting of Shareholders or the Board of Representatives of the closed-end fund must clearly identify the transferor and transferee;"

Pursuant to the applicable laws and the proposals of shareholders and investors, the Board of Directors respectfully submits to the General Meeting of Shareholders for consideration and approval the exemption of **TTL HOLDINGS INVESTMENT COMPANY LIMITED** from the public tender offer requirement when receiving the transfer of ownership of TTL shares, resulting in its ownership reaching or exceeding the thresholds subject to the public tender offer requirement under the law, specifically as follows:

1. Plan for the transaction of TTL shares:

1.1. Transferee**: TTL HOLDINGS INVESTMENT COMPANY LIMITED**
1.2. Transferors**:** Shareholders holding TTL shares, with specific information as set out in the Appendix attached to this Submission.
1.3. The cases in which the organization specified in Section 1.1 above is entitled to receive the transfer of ownership of TTL shares without having to conduct a public tender offer, specifically as follows:
(i) The organization specified in Section 1.1 and its related persons are expected to receive the transfer of outstanding voting shares, resulting in their direct ownership reaching 25% or more of the voting shares of Thang Long Corporation - JSC;
(ii) The organization specified in Section 1.1 and its related persons holding 25% or more of the voting shares of Thang Long Corporation - JSC are expected to receive further transfers of ownership, resulting in their direct or indirect ownership reaching or exceeding the thresholds of 35%, 45%, 55%, 65%, and 75% of the voting shares of Thang Long Corporation - JSC;
1.4. Transaction method**:** Order matching and/or put-through transactions on the Stock Exchange *(Hanoi and/or Ho Chi Minh City Stock Exchange and/or Vietnam Stock Exchange, depending on the applicable regulations and the roadmap for the merger of the Stock Exchanges at the time of transfer)* or another method permitted under the relevant laws applicable at the time of the official transaction.
1.5. Transaction implementation period**:** After obtaining approval from the General Meeting of Shareholders of Thang Long Corporation - JSC and in accordance with the work schedule and agreement between the Transferor and the Transferee.
2. Implementation: **The General Meeting of Shareholders authorizes the Board of Directors to:**
2.1. Decide on and implement the relevant procedures to support shareholders in conducting the transfer transactions of TTL shares in accordance with the law.
2.2. Adjust the list and information of shareholders who are the Transferors in accordance with the actual agreement between the parties conducting the transaction at the time of implementation.
2.3. Decide on all matters relating to this transfer to ensure the implementation of the contents approved by the General Meeting of Shareholders.
Respectfully submitted to the General Meeting of Shareholders for consideration and approval!

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(Signed)

VU ANH TUAN

APPENDIX

INFORMATION ON THE TRANSFEROR OF TTL SHARES

ISSUED BY THANG LONG CORPORATION - JSC

No	Shareholder/Transferor
1.	TNG Investment and Construction Company Limited *(Enterprise Registration Certificate No.: 0105991855* *Head office: Can Village, Kep Commune, Bac Ninh Province, Vietnam)*